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ATTORNEYS FOR THE GRANTOR TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re : Chapter 11

VICTORY MEDICAL CENTER : Case No. 15-42373-RFN

MID-CITIES, LP., et al., 1

Jointly Administered

Debtors.

OMNIBUS RESPONSE TO OBJECTIONS TO THE SECOND MOTION OF THE GRANTOR TRUSTEE FOR AUTHORITY TO CONDUCT RULE 2004 EXAMINATIONS OF CERTAIN ERISA PLAN SPONSORS AND THEIR THIRD PARTY ADMINISTRATORS AND FOR THE PRODUCTION OF DOCUMENTS [DKT. NO. 1194]

The Trustee filed his second motion (the "Second Motion") for authority under Rule 2004 to issue document subpoenas and, if necessary, take examinations of a number of ERISA plan sponsors and their third party administrators ("TPAs") [Docket No. 1194]. At least seventeen of the proposed examinees named in the Motion have objected to the Motion on various grounds (the "Objections"). *See* Docket Nos. 1208, 1209, 1210, 1212, 1220, 1227, 1231,

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Victory Medical Center Mid-Cities, GP, LLC (2376), Victory Medical Center Plano, LP (2377), Victory Medical Center Plano GP, LLC (2378), Victory Medical Center Craig Ranch, LP (2379), Victory Medical Center Craig Ranch GP, LLC (2381), Victory Medical Center Landmark, LP (2382), Victory Medical Center Landmark GP, LLC (2383), and Victory Parent Company, LLC (2384).

1272, 1274, 1283, 1285, 1286, 1287, 1303, 1319, 1320 and 1330. Because the Objections are substantially similar, the Trustee hereby responds to all objections on an omnibus basis.

All of the Objections to the Second Motion were likewise filed as objections to the First Motion of the Grantor Trustee for Authority to Conduct Rule 2004 Examinations of Certain ERISA Plan Sponsors and Their Third Party Administrators and for the Production of Documents (the "First Motion") [Docket No. 1193], or were otherwise filed as a Joinder to an objection to the First Motion. Consequently, the issues raised in the objections to the First Motion are essentially identical to the issues raised by the Objections to the Second Motion.

Concurrently herewith, the Trustee has filed his *Omnibus Response to Objections* to the First Motion of the Grantor Trustee for Authority to Conduct Rule 2004 Examinations of Certain ERISA Plan Sponsors and Their Third Party Administrators and for the Production of Documents [Dkt. No. 1193] (the "Omnibus Response to First Motion"). In response to the Objections to the Second Motion, the Trustee incorporates fully herein his Omnibus Response to First Motion, including all Exhibits attached thereto.

For the same reasons as set forth in the Omnibus Response to the First Motion, the Trustee respectfully requests that the Court grant the Second Motion.

Dated: August 19, 2016 Respectfully submitted,

/s/ Lynda L. Lankford

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Attorneys for the Grantor Trustee

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was filed electronically and was served upon all parties that are registered or otherwise entitled to receive electronic notice in this bankruptcy case via ECF electronic on the 19th day of August, 2016.

/s/ Lynda L. Lankford Lynda L. Lankford

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